

Confidential

From: Name _____
 Address _____
 City _____ State _____ Zip _____
 Telephone _____

- I am pleased to inform you that I have included a bequest to the endowment trust fund of the Southern Sierra Council, Boy Scouts of America in my will.
- I am pleased to inform you that it is my intention to include a bequest to the trust fund of the Southern Sierra Council, Boy Scouts of America in my will.
 - Outright gift of cash or securities
 - Charitable trust
 - Gift of life insurance
 - Gift of personal property: _____
 - Gift of real estate
 - Pooled income fund gift
 - A charitable gift annuity
 - Gift of farm or residence
- While I have not planned a gift to the trust fund of the council, I would appreciate information on the items indicated above.
- I would appreciate a visit from a qualified BSA representative to discuss estate planning.

In telling you of my intention, I do not intend to create any legal obligation on the part of myself or my estate to the council.

Comments related to the above:

Date _____ Signature _____

Memo to my Lawyer*

The Southern Sierra Council, Inc, Boy Scouts of America has a permanent trust fund that I would like to consider for a bequest the next time we have occasion to consider my will. Please put this memo in my will folder as a reminder to us. Thank you very much.

* If you intend to make a bequest at your next will review, photocopy this form and send to your attorney.